

Diocese of Brooklyn Scholarship Student Aid Form 2010-2011 Catholic Elementary Schools of Brooklyn and Queens (Pre K - 8)



Annual Catholic Appeal



- THIS APPLICATION IS FOR FAMILIES OF STUDENTS CURRENTLY ENROLLED OR PLANNING TO ENROLL IN GRADES PRE K-8 IN THE CATHOLIC SCHOOLS OF BROOKLYN OR QUEENS. (SEE SCHOOL LIST ATTACHED.)
- TO BE CONSIDERED FOR A DOB SCHOLARSHIP FOR THE 2010-2011 SCHOOL YEAR YOU MUST FILL OUT THIS APPLICATION, EVEN IF YOU HAVE COMPLETED A PSAS APPLICATION IN THE PAST.
- LAST YEAR, DOB SCHOLARSHIPS WERE AWARDED TO OVER 3,000 STUDENTS; THE AVERAGE AWARD WAS \$700.
- PLEASE KNOW THAT ALL INFORMATION AND DOCUMENTATION PROVIDED ON THIS FORM IS KEPT CONFIDENTIAL. NO OTHER AGENCY WILL SEE OR RECEIVE ANY INFORMATION ABOUT THIS APPLICATION OR ITS ATTACHMENTS. (ONE APPLICATION PER FAMILY. PLEASE MAKE SURE ALL DOCUMENTATION IS COPIED ON REGULAR 8 ½ x 11 PAPER.)
- DOB SCHOLARSHIP APPLICATIONS WILL BE PROCESSED IN THREE ROUNDS WITH NOTIFICATION LETTERS TO BE SENT APPROXIMATELY 5-6 WEEKS FOLLOWING THE DEADLINES BELOW. WE STRONGLY RECOMMEND APPLYING AS EARLY AS POSSIBLE TO INSURE MAXIMUM AWARD.
 - ROUND 1, APPLICATION MUST BE POSTMARKED NO LATER THAN APRIL 21, 2010.
 - ROUND 2, APPLICATION MUST BE POSTMARKED NO LATER THAN JUNE 2, 2010.
 - ROUND 3, APPLICATION MUST BE POSTMARKED NO LATER THAN JULY 14, 2010.

ALL APPLICATIONS MUST BE POSTMARKED OR COMPLETED ONLINE NO LATER THAN
JULY 14, 2010 TO BE CONSIDERED FOR DOB SCHOLARSHIPS.

TO APPLY ONLINE OR TO CHECK THE SUBMISSION STATUS OF YOUR APPLICATION, GO TO www.psas.org.

TO PROCESS BY MAIL, PLEASE SEND APPLICATION WITH A CHECK OR MONEY ORDER IN THE AMOUNT OF \$19.00 TO:

PRIVATE SCHOOL AID SERVICE
P.O. BOX 770728
LAKEWOOD, OHIO 44107

(ALL RETURNED CHECKS WILL INCUR AN ADDITIONAL FEE OF \$25.00.)

PLEASE KEEP A COPY OF YOUR COMPLETED APPLICATION.

Student Aid Form • 2010 – 2011

• **IMPORTANT: Print clearly and neatly with a ball point pen** •

A PARENT, GUARDIAN or OTHER ADULT RESPONSIBLE FOR TUITION

Check one: Father Mother Stepfather Stepmother Other Adult

Last Name _____ First Name _____ MI _____
 Social Security Number _____ Age _____ (_____) _____
 (Area Code) Home Phone _____
 Address _____ Apt. # _____
 City _____ State _____ Zip _____
 (_____) _____
 (Area Code) Work Phone _____ E-mail address _____
 Employed by _____ How Long? _____ May PSAS contact you at work if
 there are questions? Yes No
 If you are self-employed, check this box and refer to Section K of this form. **Parish Code** _____

B PARENT, GUARDIAN or OTHER ADULT RESIDING WITH PARENT A

Check one: Father Mother Stepfather Stepmother Other Adult

Last Name _____ First Name _____ MI _____
 Social Security Number _____ Age _____ (_____) _____
 (Area Code) Home Phone _____
 Address _____ Apt. # _____
 City _____ State _____ Zip _____
 (_____) _____
 (Area Code) Work Phone _____ E-mail address _____
 Employed by _____ How Long? _____ May PSAS contact you at work if
 there are questions? Yes No
 If you are self-employed, check this box and refer to Section K of this form. **Parish Code** _____

C DEPENDENTS Number of dependent children who will attend a tuition charging school: Pre-K, elementary school, secondary school, or college in the fall of 2010 _____

(No school code needed for secondary school or college.) Indicate each dependent's relationship to Parent/Guardian A: child, foster child, grandchild, etc.

Student 1. Last Name	First Name	MI	Age	Grade in the Fall of 2010:
Check One: <input type="checkbox"/> Caucasian <input type="checkbox"/> African-American <input type="checkbox"/> Hispanic <input type="checkbox"/> Asian <input type="checkbox"/> Haitian <input type="checkbox"/> Italian <input type="checkbox"/> Other: _____	Check One: <input type="checkbox"/> Catholic <input type="checkbox"/> Non-Catholic	Relationship to Parent/Guardian A		Amount we feel we can pay Toward Tuition (Per Year) \$ _____
Name of School Student plans on attending in 2010-2011:	City	State	Tuition \$ _____	School Code # (see list)
Student 2. Last Name	First Name	MI	Age	Grade in the Fall of 2010:
Check One: <input type="checkbox"/> Caucasian <input type="checkbox"/> African-American <input type="checkbox"/> Hispanic <input type="checkbox"/> Asian <input type="checkbox"/> Haitian <input type="checkbox"/> Italian <input type="checkbox"/> Other: _____	Check One: <input type="checkbox"/> Catholic <input type="checkbox"/> Non-Catholic	Relationship to Parent/Guardian A		Amount we feel we can pay Toward Tuition (Per Year) \$ _____
Name of School Student plans on attending in 2010-2011:	City	State	Tuition \$ _____	School Code # (see list)
Student 3. Last Name	First Name	MI	Age	Grade in the Fall of 2010:
Check One: <input type="checkbox"/> Caucasian <input type="checkbox"/> African-American <input type="checkbox"/> Hispanic <input type="checkbox"/> Asian <input type="checkbox"/> Haitian <input type="checkbox"/> Italian <input type="checkbox"/> Other: _____	Check One: <input type="checkbox"/> Catholic <input type="checkbox"/> Non-Catholic	Relationship to Parent/Guardian A		Amount we feel we can pay Toward Tuition (Per Year) \$ _____
Name of School Student plans on attending in 2010-2011:	City	State	Tuition \$ _____	School Code # (see list)

Please check if additional dependents are listed on a separate sheet.

D HOUSEHOLD INFORMATION

1. Number of individuals who will reside in my/our household during the 2010-2011 school year:

Parents/Guardians _____ Children _____ Other* _____

*If Other, please explain relationship to Parent _____

2. Current marital status/housing arrangement of Parent/Guardian A:

- a. Single, never Married* d. Divorced* g. Residing w/Significant Other
 b. Married e. Remarried* h. Other: _____
 c. Widowed f. Separated* _____

*If Divorced, Remarried, Separated or Single, please complete Section E.

E DIVORCED, SEPARATED OR SINGLE PARENTS (TO BE COMPLETED BY PARENT OR GUARDIAN LISTED IN SECTION A)

1. Date of separation (Month/Year) _____
 2. Date of divorce (Month/Year) _____
 3. Non-custodial parent _____
 Last Name _____ First Name _____ MI _____

4. Do you receive or pay child support? Receive \$ _____ per year
 Pay \$ _____ per year
 Neither

5. Who claimed student as a tax dependent in 2009? _____

6. Who is responsible for the tuition for the dependent(s) listed in Section C?

- Father _____% Name _____
 Mother _____% Name _____
 Other _____% Name _____*

*If tuition is shared, each responsible party must complete a Student Aid Form (SAF).

F TAXABLE INCOME

The **2009** federal tax return for student's household was:

- Filed
 Not filed yet (See **Required Documentation** section)
 I/we do not file. I/we only receive non-taxable income

	Actual 2009	Estimate 2010
1. Total number of exemptions claimed on Federal Income Tax form:	[]	[]
2. Parent/Guardian A total taxable income from W-2 wages. (List total income for Parent A only)	\$ _____	\$ _____
3. Parent/Guardian B total taxable income from W-2 wages. (List total income for Parent B only)	\$ _____	\$ _____
4. Net business income* from self-employment, farm, rentals, and other businesses. (*Go to Section K) (Attach Schedule C, E, and/or F from your IRS 1040) See 2009 1040 lines 12, 17 and 18	\$ _____	\$ _____
5. Other non-work taxable income from interest, dividends, alimony, unemployment, and non-business income. See 2009 1040 lines 8a, 9a-11, 13, 14, 15b, 16b, 19-21 See 2009 1040A lines 8a-14b	\$ _____	\$ _____
6. Allowable "Adjustments to Income" as reported on your IRS 1040, 1040A or 1040EZ. See 2009 1040 line 36 or 1040A line 20	\$ _____	\$ _____
7. Total "Adjusted Gross Income" as reported on your IRS 1040, 1040A or 1040EZ. See 2009 1040 line 37 or 1040A line 21	\$ _____	\$ _____
8. Total Tax Paid as reported on your IRS 1040, 1040A or 1040EZ. See 2009 1040 line 60 or 1040A line 37	\$ _____	\$ _____
9. Medical/dental expenses as reported on Schedule A line 1 of your IRS 1040 Form.	\$ _____	\$ _____

G NON-TAXABLE INCOME

List the **total amount** received from 1/1/09-12/31/09 for **all** recipients in household. **DO NOT** list monthly amounts.

10. Child support \$ _____ per year
11. Cash Assistance (TANF) \$ _____ per year*
12. Food Stamps \$ _____ per year*
- a. Medicaid received in **2009**? Yes No
13. Social Security income (**SSA/SSD, etc.**)
(Provide documentation for all recipients in household.) \$ _____ per year*
- a. Social Security income (**SSI ONLY**)
(Provide documentation for all recipients in household.) \$ _____ per year*
14. Student loans and/or grants received for PARENT's education.
(Not college attending dependents or students listed in Section C.)
- a. total received in **2009** \$ _____
- b. total used for household expenses \$ _____ per year*
15. Housing Assistance (Sec. 8, HUD, etc.) \$ _____ per year*
- a. Religious Housing Assistance (parsonage, manse, etc.) \$ _____ per year*
16. Other non-taxable income (Workers' Comp., Disability, Pension/Retirement, etc. Identify source(s) in Section L) \$ _____ per year*
17. Loans/Gifts from friends or relatives \$ _____ per year
18. Personal Savings/Investment Accounts used for household expenses
(Do not include totals listed in Section I) \$ _____ per year
19. Other Scholarships \$ _____ per year
20. **Total non-taxable income for 2009** \$ _____ per year

*You must provide **2009 YEAR-END** documentation for items 11-16; either a Year-End Statement from the appropriate Public Agency, or documentation showing totals from 1/1/09 - 12/31/09.

H HOUSING INFORMATION (DO NOT LEAVE BLANK)

21. Do you rent or own your residence? Rent Own (go to line 23)
22. If renting, what is the monthly rental payment? \$ _____
- a. Amount paid by household \$ _____ per month
- b. Amount paid by other source(s) \$ _____ per month

I ASSETS & INVESTMENTS (AS OF 12/31/09)

23. Total amount in cash, checking, and savings accounts \$ _____
24. Total value of money market funds, mutual funds, stocks, bonds, CDs, or other securities \$ _____
25. Total value of IRA, Keogh, 401K, SEP or other retirement accounts \$ _____
26. If you own real estate other than your primary residence,
- a. What is the fair market value? \$ _____
- b. What is the amount still owed? \$ _____
27. Do you own a business? Yes No
- If **Yes**, please go to **Section K**.
- a. What is the fair market value of your business? \$ _____
- b. What is the amount still owed? \$ _____

J UNUSUAL CIRCUMSTANCES

Check all that apply to your situation in the past 12 months:

- a. Loss of job
- b. Recent separation/divorce
- c. Change in family living status
- d. Change in work status
- e. Bankruptcy
- f. College expenses
- g. Income reduction
- h. Illness or injury
- i. Death in the family
- j. Shared custody
- k. High debt
- l. Child support reduction
- m. Medical/Dental expenses
- n. Shared tuition
- o. Other (Explain in Section L)

Go to next page =>



PRIVATE SCHOOL AID SERVICE
NO INCOME TAX RETURN SUBMITTED

Parent/Guardian Name: _____ SS#: _____ - _____ - _____ State: _____

Based on the information/documentation provided with your Student Aid Form, PSAS is requesting you complete this additional worksheet and provide all appropriate documentation for the year 2009.

THIS FORM IS TO BE COMPLETED BY:

Name: _____ SS#: _____ - _____ - _____

If you FILED a 2009 tax return, complete the following:

I was required to file a 2009 Federal Income Tax Return form 1040, 1040A, or 1040EZ.
I have attached all required tax returns and schedules, etc. and will return them to PSAS with this worksheet.
(If you have selected this option, DO NOT CONTINUE with questions on this form.)

If you DID NOT FILE a 2009 tax return complete the following:

I was NOT required to file a 2009 Federal Income Tax Return.
In place of a tax return, I have completed this notice and attached all income documentation and will return them to PSAS with this worksheet.

- 1. I did not file a tax return for the following reason (check one):
[] Received no taxable income.
[] Taxable Income received was less than the amount required for filing with the IRS.
[] Other (explain) _____

2. The TOTAL household income from all residents (taxable and/or nontaxable) for the entire 2009 year:

- [] Wages* \$ _____
[] Permanent Fund Dividend* \$ _____
[] Unemployment Benefits* \$ _____
[] Child Support \$ _____
[] Public assistance (cash assistance, food stamps, etc.)* \$ _____
[] Housing assistance (HUD, Section 8, parsonage, etc.)* \$ _____
[] Social Security Benefits (for all members of household)* \$ _____
[] Student loans, grants, scholarships (FOR PARENT)* \$ _____
[] Workers Compensation or Disability Benefits* \$ _____
[] Loans from family members/friends \$ _____
[] Use of personal savings, investment accounts, home equity \$ _____
[] Loans from banks, credit unions or other institutions \$ _____
[] Increase in credit card debt \$ _____
[] Other (explain) _____ \$ _____

*You must provide year-end (01/01/09-12/31/09) documentation of these items.

I DECLARE that the information provided on this form is true, correct, and complete to the best of my knowledge.

Parent/Guardian Signature _____

Date _____

PLEASE RETURN THIS FORM AND ANY OTHER SUPPORTING DOCUMENTATION IMMEDIATELY TO:
Private School Aid Service / 909 Canterbury Road, Suite P / Westlake, Ohio 44145

D.O.B. Scholarship Program **ENROLLMENT GUIDE**

Who can and should apply to the D.O.B. scholarship program?

If your child is enrolled in a Catholic grammar school in Brooklyn or Queens (Pre K – 8th) and you are in financial need of tuition assistance you are eligible to apply. Your application will be taken under consideration of all families that have applied and ranked on a needy percentile.

How to apply to the D.O.B. scholarship program?

There are two ways to apply to the D.O.B. scholarship program:

1. Mail – You can receive a copy of the D.O.B. scholarship application at your school. You must include the school code for the school your child will attend, see the back of the application for the school code list. Please also remember that there is a \$19 application processing fee for all D.O.B. applications and to include a \$19 check or money order payable to PSAS. If there is no check or money order sent with your D.O.B. application, your application will not be processed and will be put On-Hold. Also note that it is one application per family not per student therefore there is only a one time processing fee.
2. Online – Go to www.psas.org and click the ‘Online Application’ to apply, authorization code=BROOK. Please note that there is a \$19 application processing fee for all D.O.B. applications. Also note that it is one application per family not per student therefore there is only a one time processing fee.

How can I check my D.O.B. application status?

Whether you mailed your application or filled out the online form you can check your D.O.B. application status. Simply go to www.psas.org and click on right button called the - ‘Application Status’ and enter your information.

If your status is:

- **Completed** – your application was received and is still being processed by PSAS.
- **In Process** – your application was received and is still under review. Use www.psas.org to monitor the progress of your application.
- **Expired** – your application was received incomplete and, after numerous attempts to obtain the required information, PSAS has expired the application. This means there will be no further action taken on this application and you will not be considered for a D.O.B. scholarship.
- **On Hold** – your application was received incomplete. Refer to the items listed and submit them to PSAS so that PSAS can continue with the processing of your application. No action taken can result in expiring your application.

When will I hear back about my D.O.B. application?

Please allow at least 6-8 weeks after round application deadlines for a response. See the front page of your D.O.B. application for round application deadlines.

When is the latest I can apply for a D.O.B. scholarship?

In order to be considered for a D.O.B. scholarship, your application must be postmarked no later than last round deadline. We strongly recommend applying as early as possible to qualify for an award.

P.S. It is our policy that only one scholarship be awarded to each student, if for some reason more than one award letter is received for any student we ask that you contact us as soon as possible, 718-965-7300 x1605 or 800-491-5320.

If you have any questions on how to complete the PSAS application, please contact the
PSAS Helpdesk at 1-866-424-6443 or twintering@psas.org

Any other scholarship questions/concerns, please contact:
Jake Calvert at 718-965-7300 x1613 or jcalvert@dobmail.org

INTRODUCTION

PRIVATE SCHOOL AID SERVICE (PSAS) is under contract with the school, school system, or organization from which you obtained this application for tuition assistance. Our purpose is to provide a reasonable assessment of the ability of each family to pay for the education of their children at private and independent elementary and secondary schools.

Your Student Aid Form, all attachments, and an analysis of your SAF are sent **only** to the school(s) or agencies contracting with PSAS. **No other agency will receive any information about this application or its attachments.**

PRIVATE SCHOOL AID SERVICE does not make any decisions about recipients and amounts of financial aid awarded. Recipients and amounts of aid are determined by the designated school or agency. **YOU WILL NOT RECEIVE RESULTS FROM PRIVATE SCHOOL AID SERVICE.**

INSTRUCTIONS

A & B PARENT, GUARDIAN OR OTHER ADULT

This form should be filled out by the parent, guardian or other adult responsible for the tuition of the child or children attending a private or independent school contracting with PSAS. If the parents/guardians are divorced or separated, only the parent responsible for the tuition and any other adult residing in the household should fill out the form. If tuition is shared, each responsible party must complete a Student Aid Form (SAF) if financial aid is needed.

Answer *all questions* for both parent(s), stepparent(s), or guardian(s) responsible for tuition for the dependent(s) listed in Section C. **Do not leave any questions blank.** If natural parents are divorced, separated or single, answer all questions in Section E. If natural parents are divorced/separated and remarried, list information for custodial parent and new spouse. If either parent answers "self-employed," and has not filed a tax return, complete Section K.

CALCULATIONS ARE BASED ON TOTAL HOUSEHOLD INCOME.

C STUDENT INFORMATION

List all dependent children residing in your household in order of oldest to youngest. Indicate the relationship to Parent/Guardian A listed in Section A of the application (i.e. child, grandchild, foster child, stepchild, etc.). If your dependents will be enrolled in any tuition charging school or agency next fall (including daycare, preschool, elementary school, high school, college, or trade school), list the name of the school, city and state where the school is located. List the grade your child(ren) will enter next fall (2010-2011); the amount you feel you can pay toward tuition per year, and the amount of tuition charged per student per year.

NOTE: The information regarding tuition charged per student assists PSAS in making the most equitable analysis of your ability to pay for private education. If you are unsure, please estimate.

D HOUSEHOLD INFORMATION

ITEM 1: Enter total number of individuals living in household. Include any college students claimed on the tax return. Do not include children who have moved out of the home. Include all family members dependent on and residing with parent listed in Section A.

ITEM 2: Check the appropriate box indicating custodial parents' marital status. If parents are divorced, separated or single, complete Section E.

E DIVORCED, SEPARATED OR SINGLE PARENTS

If dependent(s) parents are divorced or separated, or do not reside in the same household, the custodial parent must provide the information requested in Section E about the non-custodial parent.

If the date of separation took place in the year 2009, PSAS will require copies of any tax returns filed jointly or independently by both parent(s)/guardian(s) for 2009. Be sure to estimate the income in Section F for 2010.

ITEM 4: List the total amount of child support actually received by custodial parents listed in Sections A & B. *If total received differs from court ordered amount, list only the total received.*

ITEM 6: Indicate who is responsible for tuition and what percentage for the dependents listed in Section C.

F TAXABLE INCOME

List all actual amounts for **2009** and estimated amounts for **2010**.

ITEM 1: Enter the total number of exemptions you claimed on your **2009** IRS Form 1040, 1040A, or 1040EZ.

ITEM 2: Enter the total **2009** taxable income earned in wages, salaries and tips for parent/guardian/other listed in SECTION A. Attach all copies of **2009** W-2 forms and/or **2009** 1099 forms from all employers.

ITEM 3: Enter the total **2009** taxable income earned in wages, salaries and tips for parent/guardian/other listed in SECTION B. Attach all copies of **2009** W-2 forms and/or **2009** 1099 forms from all employers.

ITEM 4: Enter the total net income from business (attach Schedule C or C-EZ), all rents, royalties, partnerships (attach Schedule E), and all farm income or loss (attach Schedule F). If you have received income from any of these sources and are estimating your income for **2009**, you must also fill out Section K of this application. *(See 2009 1040 lines 12, 17 and 18, enter sum total.)*

ITEM 5: Enter the total of all other taxable income from interest, dividend income (attach Schedule B if over \$400), taxable refunds, credits or offsets of state and local income taxes, alimony received, capital gain or loss (attach Schedule D). List all capital gain distributions not previously reported, total IRA distributions (if rolled-over, explain in Section L), pensions and annuities, unemployment compensation, taxable social security benefits, and any other taxable income. **Attach copies of all Form 1099/1099R, and/or Form 1098 for Interest/Dividends, Pensions/Annuities or other misc. income. Attach copies of Social Security Income statements and Unemployment Compensation documentation for year-end 2009.** *(See 2009 1040 lines 8a, 9a-11, 13, 14, 15b, 16b, 19-21 or 1040A lines 8a-14b, enter sum total.)*

ITEM 6: Enter allowable adjustments to income, such as IRA payments, self-employment tax, self-employed health insurance deduction, Keogh retirement plan and self-employed SEP deductions, penalty on early savings withdrawals, and alimony paid. Add together to arrive at your total adjustments. **DO NOT** include your standard deduction or deduction amounts for each family member. *(See 2009 1040 line 36 or 1040A line 20.)*

ITEM 7: Enter total adjusted gross income as reported on your IRS Form 1040, 1040A or 1040EZ. Attach all pages of the applicable tax form (1040, 1040A, 1040EZ) for documentation. *(See 2009 1040 line 37 or 1040A line 21.)*

ITEM 8: Enter the Total Tax paid (not withheld) as reported on your IRS Form 1040, 1040A, or 1040EZ. *(See 2009 1040 line 60 or 1040A line 37.)*

ITEM 9: Enter the total of any medical and dental expenses reported on Schedule A line 1 of your IRS Form 1040 (attach Schedule A).

G NON-TAXABLE INCOME

If you receive non-taxable income, **you must list and provide documentation of the TOTAL YEARLY AMOUNTS received in 2009** for all recipients in the household for the following: Cash Assistance (TANF), Food Stamps, Social Security income, Student loans and/or grants (received for PARENT's education), Housing assistance (Section 8, HUD, etc.), Worker's Compensation, Disability or Retirement.

ITEM 10: Child support: Report total amount received for **2009** for all children in the household.

ITEM 11: Cash Assistance (TANF): Report total amount received for **2009**.

ITEM 12: Food Stamps: Report total amount received for **2009**. Do not combine with TANF or Medicaid.

ITEM 12a: Did you receive Medicaid in **2009**?

ITEM 13: Social Security benefits: Report the total non-taxable (**SSA/SSD, etc**) amount received in **2009** for all recipients in household.

ITEM 13a: Social Security benefits: Report the total non-taxable (**SSI ONLY**) amount received in **2009** for all recipients in household.

ITEM 14: Student loans and/or grants: Report the total amount received in **2009** for **PARENT'S** education. Do not list loans, grants or scholarships received for dependents in Section C. Identify how much of this income was used for household expenses in **2009**.

ITEM 15: Housing assistance: Report the total amount received for **2009**. Identify in Section L all sources of Housing assistance (government assistance, Section 8, HUD, family/friends or other sources), including monies received toward rental/mortgage payments and/or utilities.

ITEM 15a: Religious Housing assistance: Report the total amount received for **2009**.

ITEM 16: Other non-taxable income: Report all additional non-taxable income received in **2009** including: Deductible IRA or Keogh payments; untaxed portions of pensions; tax exempt interest income; foreign income exclusion; Workers' Compensation; veterans non-education benefits (Death Pension, Dependency and Indemnity Compensation, etc.); food and other living allowances paid to members of the military, clergy or others; cash support or any money paid on your behalf, including support from a non-custodial parent or any other person (do not include court ordered support here); or any other untaxed benefit or income not subject to taxation by any government (Refugee Assistance, VA Educational Work-Study, etc.). Identify source(s) in Section L.

ITEM 17: Loans/Gifts received from friends or relatives: Report the total amount received in **2009**.

ITEM 18: Personal Savings/Investment Accounts: Report the total amount used in **2009** for household expenses.

ITEM 19: Other Scholarships: Report the total amount received in **2009**.

ITEM 20: Total non-taxable income for 2009: Add together Items 10-18.

H HOUSING INFORMATION

ITEMS 21 and 22: If you rent your home or apartment, list your monthly rental or lease payment here, including amounts paid by household and other sources.

I ASSETS AND INVESTMENTS

ITEM 23: List total of current balances in cash, savings, and checking accounts. Do not include IRAs or Keoghs.

ITEM 24: List total current market value of money market funds, mutual funds, stocks, bonds, CDs or other securities.

ITEM 25: List total current market value of all retirement funds, including IRA, Keogh, 401K, and SEP plans or other retirement accounts.

ITEM 26: Answer Items 26a and 26b for any and all investment real estate (not including the family's primary residence), if applicable. Second homes, rental properties, and land contracts should be included.

ITEM 27: If you own a business, check the Yes box and answer Items 27a and 27b. If you have not filed your **2009** tax return, complete Section K of this application.

J UNUSUAL CIRCUMSTANCES

Check any and all items that apply to your situation. If your circumstances require explanation beyond the scope of this application, please notify the school to which you are applying. Do not include a letter of explanation with this application.

K BUSINESS INCOME

Provide 2009 Business Income Estimates if you have not filed your 2009 Tax Return.

ITEM 1: List estimated total GROSS taxable business income for **2009**.

ITEM 2: List estimated total NET taxable business income/loss for **2009**.

ITEM 3: List the total amount paid by business in **2009** for home rent or mortgage.

ITEM 4: List the total amount paid by business in **2009** for personal automobile.

ITEM 5: List the total amount of personal expenses paid by business in **2009** that do not fall into one of the categories above.

ITEM 6: List total amount of estimated rental income received in **2009**.

If providing income estimates for more than one business, corporation or farm (Schedule C, Schedule E and/or Schedule F) please list information for each business, corporation or farm separately. Use additional sheet or Section L, if necessary.

L EXPLANATION

If any specific question requires clarification, write a brief explanation in this space. If your circumstances require explanation beyond the scope of this application, please notify the school to which you are applying.

M PARENTS' CERTIFICATION, AUTHORIZATION, AND DOCUMENTATION CHECKLIST

You **must** sign the form in this section. Your signature authorizes PSAS to release the form and attachments to the Diocese of Brooklyn and contracting schools indicated in Section C. By signing the form, you also certify that the information submitted is correct. This application CANNOT be considered complete without the appropriate signature(s) and the appropriate documentation.

REQUIRED DOCUMENTATION

If you have filed your 2009 IRS Form 1040:

You must submit photocopies of all pages of your **2009** Federal Tax Return Form 1040, 1040A or 1040EZ (as filed with the IRS, with all Schedules, **2009** W-2 Forms, **2009** 1099/1099R, or 1098 Forms) for any wage-earning adult residing with the applicant(s). *Do not include your State tax return unless requested.*

If you have not filed your 2009 IRS Form 1040:

You must submit photocopies of all **2009** W-2 Forms, **2009** 1099/1099R, or 1098 Forms for any wage-earning adult residing with the applicant(s), and photocopies of all pages of your most recent Federal Tax Return Form 1040, 1040A or 1040EZ (as filed with the IRS, with all Schedules). *If this application is submitted after April 15, 2010, you must provide a copy of the 2009 Extension for Filing Request, as approved by the IRS.*

If you are an Independent Contractor or self-employed and have not filed your 2009 IRS Form 1040:

You must complete Section K and submit photocopies of all pages of your most recent Federal Tax Return Form 1040, 1040A or 1040EZ (as filed with the IRS, with all Schedules, **2009** W-2 Forms, **2009** 1099/1099R, or 1098 Forms) for any wage-earning adult residing with the applicant(s). *If this application is submitted after April 15, 2010, you must provide a copy of the 2009 Extension for Filing Request, as approved by the IRS.*

If you receive non-taxable income:

You must submit photocopies of your **2009** YEAR-END (01/01/09 - 12/31/09) Cash Assistance documentation (TANF, etc.), Food Stamp documentation, Housing Assistance documentation, Student loan and/or grant documentation (for PARENT's education), Social Security Income statements, showing the **TOTAL AMOUNT** received in **2009** for **ALL** members of the household. If you list any total for line 16, you must identify source(s) in Section L.

Queens School Codes

(List School Codes in Section C.)

5964... Ave Maria Catholic Academy	6030... SS. Joachim and Anne - Queens Village
5982... Corpus Christi School - Woodside	5974... St. Adalbert School - Elmhurst
5962... Divine Mercy Catholic Acad/Nativity of BVM - 92nd St. Rockaway Blvd.	6018... St. Andrew Avellino - Flushing
5969... Divine Mercy Catholic Acad/St. Stan, Bishop Matyr - 101st Ave.	5978... St. Bartholomew - Elmhurst
6017... Divine Wisdom Catholic Academy	5949... St. Camillus School - Rockaway Park
5954... Holy Child Jesus School - Richmond Hill	6021... St. Clare School - Rosedale
6026... Holy Family School - Flushing	5950... St. Elizabeth School - Ozone Park
6027... Holy Trinity School - Whitestone	6023... St. Fidelis School - College Point
5989... Immaculate Conception School - Astoria	5952... St. Francis De Sales - Belle Harbor
6028... Immaculate Conception School - Jamaica	5983... St. Francis of Assisi - Astoria
6029... Incarnation School - Queens Village	6025... St. Gregory the Great - Bellerose
5984... Lasalle School at St. Gabriel	5953... St. Helen School - Howard Beach
6033... Most Holy Redeemer Academy	5990... St. Joan of Arc - Jackson Heights
5995... Most Precious Blood School - Long Island City	5991... St. Joseph School - Astoria
6001... Notre Dame Catholic Academy	6031... St. Kevin School - Flushing
5998... Our Lady of Fatima School - Jackson Heights	5992... St. Leo School - Corona
5999... Our Lady of Hope School - Middle Village	6032... St. Luke School - Whitestone
6037... Our Lady of Lourdes School - Queens Village	5993... St. Margaret School - Middle Village
6000... Our Lady of Mercy School - Forest Hills	5959... St. Mary Gate of Heaven - Ozone Park
5967... Our Lady of Perpetual Help School - S. Ozone Park	5960... St. Mary Star of the Sea - Far Rockaway
6005... Our Lady of Sorrows School - Corona	5994... St. Matthias School - Ridgewood
5997... Our Lady of the Angelus School - Rego Park	6034... St. Mel School - Flushing
6038... Our Lady of the Blessed Sacrament - Bayside	6035... St. Michael School - Flushing
6039... Our Lady of the Snows - North Floral Park	6036... St. Nicholas of Tolentine - Jamaica
6004... Our Lady Queen of Martyrs - Forest Hills	6006... St. Pancras School - Glendale
5945... Our Lady's Catholic Academy	6008... St. Raphael School - Long Island City
6009... Resurrection-Ascension - Rego Park	6043... St. Robert Bellarmine - Bayside
6044... Sacred Heart School - Bayside	5968... St. Rose of Lima - Rockaway Beach
6045... Sacred Heart School - Cambria Heights	6011... St. Sebastian - Woodside
6010... Sacred Heart School - East Glendale	6013... St. Stanislaus Kostka - Maspeth
	5971... St. Teresa of Avila - S. Ozone Park
	5972... St. Thomas the Apostle - Woodhaven

Brooklyn School Codes

(List School Codes in Section C.)

5947... Blessed Sacrament - Euclid Ave.	5928... St. Edmund School - Avenue T
6046... Good Shepherd - Brown St.	5958... St. Elizabeth Seton - Knickerbocker Ave.
5916... Holy Angels Academy	5907... St. Ephrem School - Fort Hamilton
5912... Holy Name School - Prospect Park W	5951... St. Fortunata School - Linden Blvd.
5913... Immaculate Heart of Mary - Fort Hamilton Pkwy.	6047... St. Frances Cabrini - Suydam St.
5935... Mary Queen of Heaven - East 57 St.	5914... St. Frances Cabrini Acad/Mary Mother of Jesus - 23rd Ave.
6056... Midwood Catholic Academy - East 29 St.	5929... St. Francis of Assisi - Lincoln Rd.
6002... Northside Catholic Academy/Our Lady Mt. Carmel - Withers St.	5910... St. Francis Xavier - President St.
5916... Our Lady of Angels - 74th St.	5930... St. Gregory the Great - St. John's Place
5917... Our Lady of Grace - Avenue W	5933... St. Jerome School - East 29 St.
5918... Our Lady of Guadalupe - 73rd St.	5934... St. John the Baptist - Lewis Ave.
5919... Our Lady of Perpetual Help - Sixth Ave.	6054... Sts. Joseph and Dominic Academy - Montrose Ave.
5966... Our Lady of Trust @ Our Lady of Miracles - East 87 St.	6048... St. Mark School - East 19 St.
5957... Our Lady of Trust @ St. Jude - Canarsie Rd.	5961... St. Michael School - Jerome St.
5938... Queen of All Saints - Vanderbilt Ave.	5996... St. Nicholas School - Powers St.
5900... St. Agatha School - 48th St.	5920... St. Patrick School - 97th St.
5902... St. Anselm School - 83rd St.	6049... St. Rita School - Shepherd Ave.
5903... St. Athanasius School - Bay Pkwy.	5923... St. Saviour School - Eighth Ave.
5904... St. Bernadette School - 83rd St	6012... St. Stanislaus Kostka - Newell St.
5926... St. Bernard School - East 69 St.	5970... St. Sylvester School - Grant Ave.
5948... St. Brigid School - Grove St.	5941... St. Therese of Lisieux - Avenue D
5927... St. Catherine of Genoa - Albany Ave.	5925... Visitation Academy - Ridge Blvd.

DIOCESE OF BROOKLYN AND QUEENS - PARISH CODE LIST

54004. . . . All Saints	52210. . . . Sacred Heart (Bayside)	52104. . . . St. Joseph (Brooklyn)
54008. . . . American Martyrs	55211. . . . Sacred Heart (Cambria Heights)	55106. . . . St. Joseph (Jamaica)
54014. . . . Annunciation	54212. . . . Sacred Heart (East Glendale)	54105. . . . St. Joseph (LIC)
54018. . . . Ascension of Elmhurst	51214. . . . Sacred Heart-St. Stephen	63107. . . . St. Joseph Patron of the Universal Church
55109. . . . Assumption of the BVM	54049. . . . SS. Cyril and Methodius	53109. . . . St. Jude
53030. . . . Blessed Sacrament (Brooklyn)	55098. . . . SS. Joachim and Anne	55110. . . . St. Kevin
54031. . . . Blessed Sacrament (Jackson Hts)	54190. . . . SS. Peter and Paul	53111. . . . St. Laurence
53230. . . . Blessed Trinity	51217. . . . SS. Simon and Jude	54112. . . . St. Leo
54032. . . . BVM Help of Christians	54001. . . . St. Adalbert	52182. . . . St. Lucy - St. Patrick
55044. . . . Christ the King	51002. . . . St. Agatha	55115. . . . St. Luke
54048. . . . Corpus Christi	53005. . . . St. Aloysius	54117. . . . St. Margaret
52072. . . . Good Shepherd	55009. . . . St. Anastasia	52118. . . . St. Margaret Mary (Brooklyn)
51075. . . . Guardian Angel	55011. . . . St. Andrew Avellino	52120. . . . St. Mark
53077. . . . Holy Child Jesus	51010. . . . St. Andrew the Apostle	52179. . . . St. Martin de Porres
52078. . . . Holy Cross (Brooklyn)	55013. . . . St. Ann	53121. . . . St. Martin of Tours
54079. . . . Holy Cross (Maspeth)	51015. . . . St. Anselm	54123. . . . St. Mary
53081. . . . Holy Family (Brooklyn East)	53017. . . . St. Anthony of Padua	53125. . . . St. Mary Gate of Heaven
54082. . . . Holy Family (Brooklyn West)	54016. . . . St. Anthony-St. Alphonsus	55126. . . . St. Mary Magdalene
51080. . . . Holy Family (Park Slope)	51020. . . . St. Athanasius	51127. . . . St. Mary Mother of Jesus
55083. . . . Holy Family (Flushing)	51021. . . . St. Augustine	51129. . . . St. Mary Star of the Sea (Brooklyn)
52085. . . . Holy Innocents	53022. . . . St. Barbara	53130. . . . St. Mary Star of the Sea (Far Rockaway)
51086. . . . Holy Name	54023. . . . St. Bartholomew	52131. . . . St. Matthew
51084. . . . Holy Spirit	53025. . . . St. Benedict Joseph Labre	54132. . . . St. Matthias
55089. . . . Holy Trinity	55026. . . . St. Benedict the Moor	55133. . . . St. Mel
55092. . . . Immaculate Conception (Jamaica)	51027. . . . St. Bernadette	55136. . . . St. Michael (Flushing)
54093. . . . Immaculate Conception (LIC)	52028. . . . St. Bernard	53135. . . . St. Michael (ENY)
51094. . . . Immaculate Heart of Mary	55033. . . . St. Bonaventure	53116. . . . St. Michael - St. Malachy
55095. . . . Incarnation	52034. . . . St. Boniface	54142. . . . St. Nicholas
53101. . . . Mary, Mother of the Church	51035. . . . St. Brendan	55413. . . . St. Nicholas of Tolentine
52209. . . . Mary of Nazareth	53036. . . . St. Brigid	54180. . . . St. Pancras
52128. . . . Mary Queen of Heaven	53037. . . . St. Camillus	55181. . . . St. Pascal
55122. . . . Mary's Nativity	51039. . . . St. Catharine of Alexandria	51183. . . . St. Patrick (Brooklyn)
54088. . . . Most Holy Trinity - St. Mary	52040. . . . St. Catharine of Genoa	54184. . . . St. Patrick (LIC)
51193. . . . Most Precious Blood (Brooklyn)	55041. . . . St. Catharine of Siena	51003. . . . St. Paul & St. Agnes
54139. . . . Most Precious Blood (LIC)	54042. . . . St. Cecilia	54240. . . . St. Paul Chong Ha-Sang Chapel
53140. . . . Nativity of the BVM	51043. . . . St. Charles Borromeo	54186. . . . St. Paul the Apostle
52155. . . . Our Lady Help of Christians	55045. . . . St. Clare	55191. . . . St. Pius V
51144. . . . Our Lady of Angels	55046. . . . St. Clement Pope	55192. . . . St. Pius X
54145. . . . Our Lady of Consolation	52047. . . . St. Columba	54198. . . . St. Raphael
51149. . . . Our Lady of Czestochowa-St. Casmir	51050. . . . St. Dominic	53202. . . . St. Rita (Brooklyn)
54150. . . . Our Lady of Fatima	52051. . . . St. Edmund	54203. . . . St. Rita (LIC)
52151. . . . Our Lady of Good Counsel	53052. . . . St. Elizabeth	55204. . . . St. Robert Bellarmine
51152. . . . Our Lady of Grace (Brooklyn)	51053. . . . St. Ephrem	51205. . . . St. Rocco
53153. . . . Our Lady of Grace (Howard Beach)	55055. . . . St. Fidelis	51239. . . . St. Rosalia-Regina Pacis
51154. . . . Our Lady of Guadalupe	51056. . . . St. Finbar	52207. . . . St. Rose of Lima (Brooklyn)
54156. . . . Our Lady of Hope	53057. . . . St. Fortunata	53208. . . . St. Rose of Lima (Rockaway Beach)
53158. . . . Our Lady of Loreto	51059. . . . St. Frances Cabrini	51215. . . . St. Saviour
55160. . . . Our Lady of Lourdes (QV)	51060. . . . St. Frances de Chantal	54216. . . . St. Sebastian
53161. . . . Our Lady of Mercy (Brooklyn)	53061. . . . St. Francis de Sales	53218. . . . St. Stanislaus Bishop and Martyr
54162. . . . Our Lady of Mercy (Forest Hills)	54063. . . . St. Francis of Assisi	54219. . . . St. Stanislaus Kostka (Brooklyn)
53163. . . . Our Lady of Miracles	52062. . . . St. Francis of Assisi-St. Blaise (Brooklyn)	54220. . . . St. Stanislaus Kostka (Maspeth)
54166. . . . Our Lady of Mount Carmel (Brooklyn)	54064. . . . St. Francis of Paola	53222. . . . St. Sylvester
54167. . . . Our Lady of Mount Carmel (LIC)	51065. . . . St. Francis Xavier	54224. . . . St. Teresa
51168. . . . Our Lady of Peace	54067. . . . St. Gabriel	52223. . . . St. Teresa of Avila (Brooklyn)
51169. . . . Our Lady of Perpetual Help (Brooklyn)	55070. . . . St. Gerald Majella	53225. . . . St. Teresa of Avila (South Ozone Park)
53170. . . . Our Lady of Perpetual Help (Richmond Hill)	53071. . . . St. Gertrude	52226. . . . St. Therese of Lisieux
52173. . . . Our Lady of Refuge	55074. . . . St. Gregory the Great (Bellerose)	52229. . . . St. Thomas Aquinas (Flatlands)
51177. . . . Our Lady of Solace	52073. . . . St. Gregory the Great (Brooklyn)	51228. . . . St. Thomas Aquinas (Park Slope)
54145. . . . Our Lady of the Angelus	53076. . . . St. Helen	53227. . . . St. Thomas the Apostle
55165. . . . Our Lady of the Blessed Sacrament	52090. . . . St. Ignatius	52234. . . . St. Vincent Ferrer
53146. . . . Our Lady of the Cenacle	52096. . . . St. James Cathedral	53236. . . . St. Virgilus
54164. . . . Our Lady of the Miraculous Medal	52097. . . . St. Jerome	54231. . . . Transfiguration (Brooklyn)
53171. . . . Our Lady of the Presentation	54099. . . . St. Joan of Arc	54232. . . . Transfiguration (Maspeth)
54174. . . . Our Lady of the Rosary of Pompeii	52100. . . . St. John the Baptist	51237. . . . Visitation of the BVM
55176. . . . Our Lady of the Snows	51102. . . . St. John the Evangelist	
54178. . . . Our Lady of Sorrows	55103. . . . St. John Vianney	
54172. . . . Our Lady Queen of Martyrs	55108. . . . St. Josephat	
55194. . . . Presentation of the BVM		
52195. . . . Queen of All Saints		
54196. . . . Queen of Angels		
55197. . . . Queen of Peace		
52200. . . . Resurrection		
54021. . . . Resurrection-Ascension		

LIST PARISH CODE IN SECTIONS A AND B